

**Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2019**  
**[Japanese GAAP] (Non-Consolidated)**

August 13, 2019

Name of Listed Company: Living Technologies Inc.  
 Code Number: 4445 URL: <https://www.lvn.co.jp>  
 Representative: Daimu Kawai, President and Representative Director  
 Contact: Shinya Sato, Administration General Manager and Director  
 Scheduled Date of Financial Statements Filing: August 13, 2019  
 Scheduled Date of Dividend Payment Start: —  
 Supplementary materials for Financial Results: Yes  
 Investor conference for Financial Results: None

Stock Listing: TSE

Phone: 03-5847-8556

(Amounts are rounded down to the nearest one million yen)

1. Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2019 (October 1, 2018 - June 30, 2019)

(1) Financial Results (% indicates changes from previous year)

	Operating revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2019 3Q	1,402	—	237	—	231	—	145	—
FY2018 3Q	—	—	—	—	—	—	—	—

	Net income per share	Diluted net income per share
	Yen	Yen
FY2019 3Q	116.32	114.52
FY2018 3Q	—	—

(Note)

- The Company did not prepare quarterly financial statements for the nine months ended June 30, 2018. Accordingly, figures for the period and percentage of changes from previous year are not presented.
- Diluted net income per share were calculated by treating the Company's average share price from the date of the Company's initial listing on the Tokyo Stock Exchange's Mothers market, through June 30, 2019, as the average share price during the nine months ended June 30, 2019.

(2) Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2019 3Q	1,306	775	59.4
FY2018	993	306	30.9

(Reference) Equity capital: FY 2019 3Q: ¥775 million FY 2018: ¥306 million

2. Dividends

	Dividends per share				
	End of the 1Q	End of the 2Q	End of the 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY2018	—	0.00	—	0.00	0.00
FY2019	—	0.00	—	—	—
FY2019(forecast)	—	—	—	0.00	0.00

(Note) Changes from the latest dividend forecast: None

3. Forecasts of Financial Results for the Fiscal Year Ending September 30, 2019 (October 1, 2018 - September 30, 2019)

(% indicates changes from previous year)

	Operating revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,911	4.7	329	34.6	316	26.2	200	13.7	158.53

(Note) Changes from the latest financial forecast: None

\*Notes

(1) Application of the accounting procedures for producing quarterly financial statements: Yes

(2) Changes in accounting policies, accounting estimates and restatements

1) Changes in accounting policies due to revisions of accounting standards: None

2) Changes in accounting policies due to reasons other than above 1): None

3) Changes in accounting estimates: None

4) Restatements: None

(3) Number of outstanding shares (common stock)

1) Number of outstanding shares (including treasury stock) at end of term

FY2019 3Q	1,332,800 shares	FY2018	1,240,000 shares
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2) Number of treasury stock at end of term

FY2019 3Q	—	FY2018	—
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3) Average number of shares

FY2019 3Q	1,250,311 shares	FY2018 3Q	1,240,000 shares
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(Note) The Company conducted a 100-for-1 share split of its common stock on May 23, 2018, and a 4-for-1 share split of its common stock on September 11, 2018. Number of outstanding shares have been calculated assuming that the share split was conducted at the beginning of the previous fiscal year.

\*Summary of financial results is out of scope of quarterly review by certified public accountant or audit corporation.

\*Statement regarding the proper use of financial forecasts and other remarks

Descriptions regarding the future, including the financial projections contained in this report, are based on certain assumptions currently available to the Company, which are, at the discretion of the Company, deemed reasonable. Actual financial results may significantly vary due to various factors.